

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State: ILLINOIS

ELIGIBILITY CONDITIONS AND REQUIREMENTS

OFFICIAL

Citation(s) Condition or Requirement

- 1902(e)(6) of
the Act
- (2) In determining relative financial responsibility, the agency considers only the income of spouses living in the same household as available to spouses and the income of parents as available to children living with parents until the children become 21.
- (3) The agency continues to treat women eligible under the provisions of sections 1902(a)(10) of the Act as eligible, without regard to any changes in income of the family of which she is a member, for the 60-day period after her pregnancy ends and any remaining days in the month in which the 60th day falls.
- 1905(p)(1),
1902(m)(4),
and 1902(r)(2) of
the Act
- f. Qualified Medicare beneficiaries. In determining countable income for qualified Medicare beneficiaries covered under section 1902(a)(10)(E)(i) of the Act, the following methods are used:
- ☐ The methods of the SSI program only.
- ☒ SSI methods and/or any more liberal methods than SSI described in Supplement 8a to ATTACHMENT 2.6-A.
- ☐ For institutional couples, the methods specified under section 1611(e)(5) of the Act.

TN No. 92-18

Supersedes

TN No. 91-32

Approval Date 6-5-92

Effective Date 1-1-92

Revision: HCFA-PH-93-2 (MB)
MARCH 1993

OFFICIAL

ATTACHMENT 2.6-A
Page 12a

State: ILLINOIS

Citation

Condition or Requirement

If an individual receives a title II benefit, any amounts attributable to the most recent increase in the monthly insurance benefit as a result of a title II COLA is not counted as income during a "transition period" beginning with January, when the title II benefit for December is received, and ending with the last day of the month following the month of publication of the revised annual Federal poverty level.

For individuals with title II income, the revised poverty levels are not effective until the first day of the month following the end of the transition period.

For individuals not receiving title II income, the revised poverty levels are effective no later than the date of publication.

1905(s) of the Act

g. (1) Qualified disabled and working individuals.

In determining countable income for qualified disabled and working individuals covered under 1902(a)(10)(B)(ii) of the Act, the methods of the SSI program are used.

1905(p) of the Act

(2) Specified low-income Medicare beneficiaries.

In determining countable income for specified low-income Medicare beneficiaries covered under 1902(a)(10)(B)(iii) of the Act, the same method as in f. is used.

TM No. 93-7

Supersedes

TM No. 92-18

Approval Date

4-20-93

Effective Date

1-1-93

State/Territory: ILLINOIS

Citation	Condition or Requirement
1902(u) of the Act	<p>(h) <u>COBRA Continuation Beneficiaries</u></p> <p>In determining countable income for COBRA continuation beneficiaries, the following disregards are applied:</p> <ul style="list-style-type: none">_____ The disregards of the SSI program;_____ The agency uses methodologies for treatment of income more restrictive than the SSI program. These more restrictive methodologies are described in Supplement 4 to Attachment 2.6-A. <p>NOTE: For COBRA continuation beneficiaries specified at 1902(u)(4), costs incurred from medical care or for any other type of remedial care shall not be taken into account in determining income, except as provided in section 1612(b)(4)(B)(ii).</p>

TN No. 94-8
Supersedes

Approval Date 8/11/95

Effective Date 3-1-94

TN No. --

HCFA ID: 7985E

State: ILLINOIS

OFFICIAL

Citation	Condition or Requirement
1902(k) of the Act	<p>2. Medicaid Qualifying Trusts</p> <p>In the case of a Medicaid qualifying trust described in section 1902(k)(2) of the Act, the amount from the trust that is deemed available to the individual who established the trust (or whose spouse established the trust) is the maximum amount that the trustee(s) is permitted under the trust to distribute to the individual. This amount is deemed available to the individual, whether or not the distribution is actually made. This provision does not apply to any trust or initial trust decree established before April 7, 1986, solely for the benefit of a mentally retarded individual who resides in an intermediate care facility for the mentally retarded.</p> <p><u>/X/</u> The agency does not count the funds in a trust as described above in any instance where the State determines that it would work an undue hardship. <u>Supplement 10 of ATTACHMENT 2.6-A</u> specifies what constitutes an undue hardship.</p>
1902(a)(10) of the Act	<p>3. Medically needy income levels (MNILs) are based on family size.</p> <p><u>Supplement 1 to ATTACHMENT 2.6-A</u> specifies the MNILs for all covered medically needy groups. If the agency chooses more restrictive levels under section 1902(f) of the Act, <u>Supplement 1</u> so indicates.</p>

TN No. 91-19

Supersedes

TN No. 88-18

(Attachment 2.6-A,
Page 10)

Approval Date 10-18-91

Effective Date 8-12-91

HCFA ID: 7985E

OFFICIAL

State: ILLINOIS

Citation	Condition or Requirement
42 CFR 435.732, 435.831	<p>4. Handling of Excess Income - Spend-down for the Medically Needy in All States and the Categorically Needy in 1902(f) States Only</p> <p>a. <u>Medically Needy</u></p> <p>(1) Income in excess of the MNIL is considered as available for payment of medical care and services. The Medicaid agency measures available income for periods of <u>either one or</u> month(s) (not to exceed 6 months) to determine the amount of excess countable income applicable to the cost of medical care and services.</p> <p>(2) If countable income exceeds the MNIL standard, the agency deducts the following incurred expenses in the following order:</p> <p>(a) Health insurance premiums, deductibles and coinsurance charges.</p> <p>(b) Expenses for necessary medical and remedial care not included in the plan.</p> <p>(c) Expenses for necessary medical and remedial care included in the plan.</p> <p><u>X</u> Reasonable limits on amounts of expenses deducted from income under a.(2)(a) and (b) above are listed below.</p> <p>Expenses under (2)(b) must be medically necessary, i.e. administered, provided or prescribed by a professional medical provider. Over the counter drugs/items are allowed only when Medical transportation provided by a client is recognized at 19¢ per mile. Incurred expenses that are subject to payment by a third party are not deducted unless the expenses are subject to payment by a third party that is a publicly funded program (other than Medicaid) of a State or local government.</p>

ordered by a physician.
1902(a)(17) of the
Act

TN No. 91-32

Supersedes

TN No. 88-18

(Att. 2.6-A, Page 11)

Approval Date 2-19-92

Effective Date 10-1-91

HCFA ID: 7985E

Revision: HCFA-PM-91-8 (MB)
October 1991

ATTACHMENT 2.6-A
Page 14a
OMB No.

State/Territory: ILLINOIS

Citation	Condition or Requirement
1903(f)(2) of the Act	a. <u>Medically Needy (Continued)</u> (3) If countable income exceeds the MNIL standard, the agency deducts spenddown payments made to the State by the individual.

ATTACHMENT

TN No. 91-38
Supersedes _
TN No. _

Approval Date 2-14-92

Effective Date 10-1-91

HCFA ID: 7985E/

OFFICIAL

State: ILLINOIS

Citation	Condition or Requirement
42 CFR 435.732	<p>b. <u>Categorically Needy - Section 1902 (f) States</u></p> <p>The agency applies the following policy under the provisions of section 1902(f) of the Act. The following amounts are deducted from income to determine the individual's countable income:</p> <ol style="list-style-type: none">(1) Any SSI benefit received.(2) Any State supplement received that is within the scope of an agreement described in sections 1616 or 1634 of the Act, or a State supplement within the scope of section 1902(a)(10)(A)(ii)(XI) of the Act.(3) Increases in OASDI that are deducted under §§435.134 and 435.135 for individuals specified in that section, in the manner elected by the State under that section.(4) Other deductions from income described in this plan at <u>Attachment 2.6-A, Supplement 4</u>.(5) Incurred expenses for necessary medical and remedial services recognized under State law.
1902(a)(17) of the Act, P.L. 100-203	<p>Incurred expenses that are subject to payment by a third party are not deducted unless the expenses are subject to payment by a third party that is a publicly funded program (other than Medicaid) of a State or local government.</p>

TN No. 91-32

Supersedes

TN No. 88-18

(Att. 2.6-A, Page 11)

Approval Date 2-19-92

Effective Date 10-1-91

HCFA ID: 7985E

Revision: HCFA-PM-91-8 (MB)
October 1991

ATTACHMENT 2.6-A
Page 15a
OMB No.

State/Territory: ILLINOIS

OFFICIAL

Citation	Condition or Requirement
	4.b. <u>Categorically Needy - Section 1902(f) States</u> Continued
1903(f)(2) of the Act	— (6) Spenddown payments made to the State by the individual.

NOTE: FFP will be reduced to the extent a State is
paid a spenddown payment by the individual.

TN No. 91-38
Supersedes —
TN No. —

Approval Date 2-14-92

Effective Date 10-1-91

HCFA ID: 7985E/

State: ILLINOIS

Citation	Condition or Requirement
5. <u>Methods for Determining Resources</u>	
a. <u>AFDC-related individuals (except for poverty level related pregnant women, infants, and children).</u>	
(1)	In determining countable resources for AFDC-related individuals, the following methods are used:
(a)	The methods under the State's approved AFDC plan; and
<input checked="" type="checkbox"/> (b)	The methods under the State's approved AFDC plan and/or any more liberal methods described in <u>Supplement 8b to ATTACHMENT 2.6-A.</u>
(2)	In determining relative financial responsibility, the agency considers only the resources of spouses living in the same household as available to spouses and the resources of parents as available to children living with parents until the children become 21.

TN No. 91-32

Supersedes

TN No. 88-14

(Att. 2.6-A, Page 12)

Approval Date 2-19-92

Effective Date 10-1-91

HCFA ID: 7985E

State: ILLINOIS

Citation	Condition or Requirement
5. <u>Methods for Determining Resources</u>	
1902(a)(10)(A), 1902(a)(10)(C), 1902(m)(1)(B) and (C), and 1902(r) of the Act	<p>b. <u>Aged individuals</u>. For aged individuals covered under section 1902(a)(10)(A)(ii)(X) of the Act, the agency used the following methods for treatment of resources:</p> <p>— The methods of the SSI program.</p> <p>— SSI methods and/or any more liberal methods described in <u>Supplement 8b to ATTACHMENT 2.6-A</u>.</p> <p><u>X</u> Methods that are more restrictive (except for individuals described in section 1902(m)(1) of the Act) and/or more liberal than those of the SSI program. <u>Supplement 5 to ATTACHMENT 2.6-A</u> describes the more restrictive methods and <u>Supplement 8b to ATTACHMENT 2.6-A</u> specifies the more liberal methods.</p>

OFFICIAL

TN No. 91-32

Supersedes

TN No. 88-14

(Att. 2.6-A, Page 12)

Approval Date 2-19-92

Effective Date 10-1-91

HCFA ID: 7985E